

Evolution of U.S. Military Aircraft Structures Technology

D. Paul,* L. Kelly,[†] and V. Venkayya[‡]

U.S. Air Force Research Laboratory, Wright–Patterson Air Force Base, Ohio 45433-7542

and

Thomas Hess[§]

U.S. Naval Air Systems Command, Patuxent River, MD 20670-1906

A survey of the major structures technology developments that have influenced modern aircraft design is presented. The authors' perspectives on the key materials and design concepts that are presently driving U.S. Air Force and Navy military airframes are presented. The current focus of research and development (R&D) structural development resources and the reasons for this focus are addressed. Some thoughts on how to approach future designs are provided, and the structures technologies that are expected to be the focus of future R&D efforts are identified.

Introduction

DESPITE the often made claims of revolutionary design, military airframe construction has historically been very evolutionary in nature and often a blend of traditional design and new technology that is emerging at the time of the system prototype definition. The new technology is incorporated because it is identified as having some potential improvement in airframe weight, performance, survivability, supportability, or cost.

This evolution and technology insertion process will be discussed in terms of the key subareas of structural concepts, materials, design criteria, and analysis and design techniques.

Structural Concepts

The evolution of military aircraft structures from the aluminum alloy stressed skin semimonocoque construction of the C-47 (DC-3) in the 1930s to the 37% composite material dual structural load path flying wing of the B-2 and the 42% composite V-22 in the 1990s has been an interesting transition. The cliché “what goes around comes around” describes this evolution best.

Hoff¹ traces semimonocoque composite (wood) fuselage structure in the United States to the Vega, built by Lockheed in 1927. The Vega aircraft structure was based on U.S. Patent number 1,425,113 issued to Malcolm and Allan Loughhead (Lockheed), J. Northrop, and T. Stadlman, with Northrop the principle designer.

The patented design consisted of strips of spruce glued together in a concrete mold with a pressurized rubber bag. The 0.06-in.-thick middle layer ran circumferentially, and the two 0.04-in.-thick outer layers ran lengthwise. The structure was said to be so stiff that only moderately sized frames were required (semimonocoque). Figure 1 shows a Vega semimonocoque wood fuselage.

In production from 1927 to 1935, this aircraft made history. In 1930, Wiley Post won the Los Angeles to Chicago National Air Race and in 1933 made the first around the world solo flight in a Vega. In 1932, Amelia Earhart, in a Vega, became the first woman to fly the Atlantic alone.

The monocoque (derived from the Greek word *monos*, single, and the French word *coque*, shell¹) fuselage is actually attributed to a

Frenchman, Louis Béchereau, who in 1912 built the fuselage for the Le Monocoque Deperdussin monoplane by gluing on a mold three layers of tulip wood, each about 0.06 in. thick. One layer ran fore and aft, the second in a right-hand spiral, and the third in a left-hand spiral.

According to Ref. 2, a Swiss named Ruchonnet designed the first wood monocoque structure in 1911 although it was not applied until the Deperdussin of 1912.

Reference 3 indicates that Northrop had first adopted the molded plywood fuselage approach for the Northrop designed Loughhead Aircraft Corporation model S-1 sportplane in 1918. This was after Stadlman (Loughhead's construction foreman) studied a German Albatros Company model D. Va biplane. The Albatros Company had been manufacturing three-ply, wood, monocoque fuselages as early as 1916.

Wood continued to be used, off and on, up to the nonstrategic-material spruce and balsa sandwich structure of the Mosquitos produced by de Havilland during World War II. De Havilland continued to produce wood fuselages into the postwar years.

In 1930, Northrop introduced the use of riveted aluminum for the Alpha aircraft. The fuselage was flush-riveted aluminum semimonocoque, and the wing box was aluminum-stiffened skin riveted to flanged shear webs.

Northrop's riveted aluminum design utilized the wing covers to react bending, compression and tension loads. There were no spar caps per se (see Fig. 2a). This type of structure was also utilized for the Northrop Delta and Gamma aircraft. With slight modification, it was also employed by Douglas for the DC-1, DC-2, and DC-3 (the upper cover was stiffened by riveted corrugated aluminum, see Fig. 2b). (The concept of stressed-skin wing structure is attributed to Adolph Rohrbach of Rohrbach Metallflugzeugbau, GmbH, in 1920.)

Howe's comparison of the DC-3 to Abraham Lincoln in Ref. 4 is just one of many tributes to the dependable and versatile C-47 Skytrain version of the DC-3: “A plain honest background; a simple humble beginning; careful tempering and testing in early life; capability and performance beyond the dreams of parents.”⁴ Douglas DC-3/C-47 production from 1935 to 1946 totaled 10,654. It is estimated that 1000 are still flying today. With the success of the DC-3, riveted aluminum-stiffened skin stringer/frame structure became entrenched as the preferred design concept.

Northrop's basic structural concept has been employed for over 60 years. However, the fuselage of a modern fighter can hardly be called semimonocoque in the strict sense of the term because of the many cutouts in the skin for access panels and the many highly loaded frames and bulkheads that react most of the aerodynamic loads.

There have been many variations on the stiffened stressed skin/frame concept over the years, but for the most part stiffened

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*Chief Scientist, Air Vehicles Directorate.

[†]Branch Chief (retired); currently Senior Engineer, Titan Systems.

[‡]Senior Scientist, Multidisciplinary Technology, Air Vehicles Directorate, Structures Division.

[§]Staff Assistant for Business and Programs (retired), Aircraft Division.

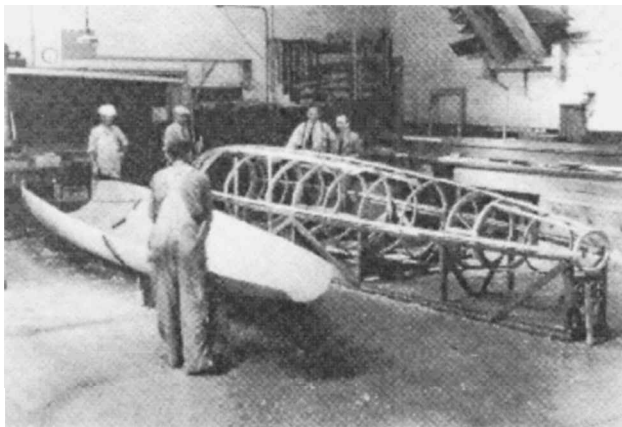


Fig. 1 Vega semimonocoque wood fuselage.

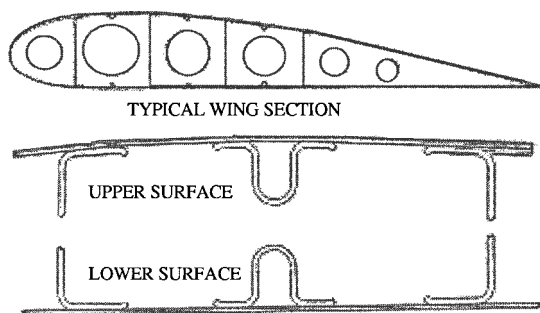


Fig. 2a Northrop wing design.

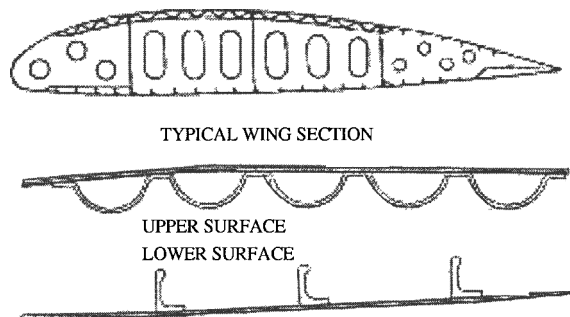


Fig. 2b Douglas D-C2/D-C3/C-47 wing.

skin panels supported by frames and doublers around cutouts remains the most prevalent structural concept. Some of the more noteworthy variations on this theme follow: postbuckled panel tension field design, sandwich structure, integrally stiffened structure, and unitized construction. Postbuckled panel design simply means the panel is required to carry a higher load than that at which the panel skin buckles.

The original application of postbuckled tension field structure⁵ is attributed to Herbert Wagner, at Rohrbauch Metallflugzeugbau, in 1925. Postbuckled structural members have been employed in many aircraft since, including the B-52, B-1B, F5E, and AV-8B.

For the most part, these concepts have been incorporated into the same basic Northrop skin/frame structural arrangement. One noteworthy exception was the geodesic aircraft construction (called geodesic structure in the United States) employed by Vickers Armstrong, Ltd. This was chiefly Duralumin (see aluminum alloys section) metal lattice with a fabric covering (see Figs. 3a and 3b).

This type of construction was used for both the 1934 Vickers Wellesley and the 1936 Vickers Wellington. Geodesic construction was described in Ref. 6 as being "immensely strong and could take any amount of punishment from flak and return home again."

The 1938 *British Empire Air Annual* defines geodesic construction as an unbroken diagrid system in which torsion loads are taken by continuous members in tension and compression. When reacting to wing torsion loads, one diagonal system of bracing members is

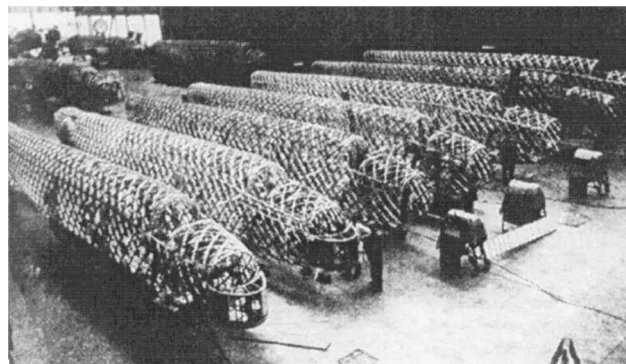


Fig. 3a Vickers geodesic fuselage production.

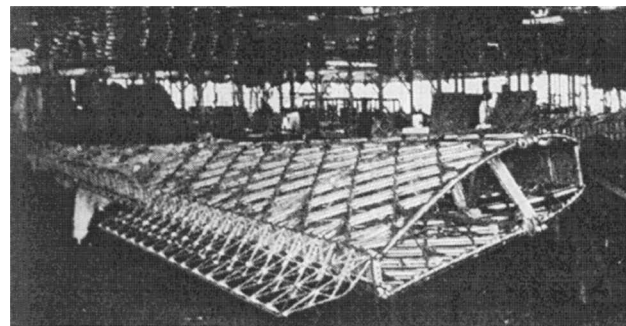


Fig. 3b Vickers geodesic wing construction.

under compression while the other is under tension. Because they are attached at their crossing points, they mutually restrain each other against deflection. Normal spars react bending loads.

Although not adopted, composite geodesic wing and fuselage designs were evaluated by Goldsworthy Engineering for the Beechcraft Starship in the early 1980s. Geodesically stiffened filament composite panels are presently under assessment. A limited amount of test data⁷ indicates such construction to be very damage tolerant of low-velocity impacts.

Sandwich construction replaces skin stiffeners with lightweight honeycomb core and fasteners with adhesive bonding. This type of construction permits the use of very thin airframe skin operating at high stress levels without buckling.

The structural efficiency of sandwich construction (lightweight and improved compression stability) has been exploited for many years in aircraft construction. Hoff and Mautner, in Ref. 8, identify some early applications of sandwich construction in airframes. They indicate that in 1924 von Kármán and P. Stock were granted a German patent for a sandwich glider fuselage and that a plywood-cork sandwich wing monoplane was displayed at the French Salon d'Aeronautique in 1938. They also indicate that the incentive for sandwich construction was the desire to build a true monocoque airplane.

There is some sandwich structure on virtually every aircraft. The de Havilland Mosquito bomber, of World War II fame, employed bonded wood sandwich structure for wing panels. Wing skins consisted of discrete blocks of spruce core and cedar plywood face sheets. The fuselage was a sandwich of spruce veneer on balsa core with solid spruce core substituted where attachments (concentrated loads) existed.

Although described in Ref. 9 as being "robust to battle damage," maintenance problems arose with the bonded airframe in the South Pacific. Tropical organisms and humidity were said to do more damage than the Japanese. (De Havilland first utilized a plywood-balsa sandwich for the Albatross fuselage, a four-engined airliner of 1938.)

The more recent 1964 B-70 was constructed of brazed steel honeycomb sandwich (22,000 ft², 68% of the airframe weight).

The C-5 contains 35,000 ft² of bonded sandwich, including the following: wing leading edges, slats and wing tips; trailing-edge

surfaces, flaps and nacelles; troop deck floor, pylons and fairings; and main landing gear pod.

The General Dynamics B-58, which broke 12 world speed records, was called the bonded bomber because of the extensive use of bonded aluminum sandwich construction. Developed in the late 1950s, aluminum (2024-T86/7075-T6) sandwich panels covered 90% of the wings and 80% of the total airframe. The entire outer skin of the wing was made up of honeycomb core sandwich, and the fuselage was a combination of beaded and honeycomb sandwich panels. Partly because of extremely lightweight sandwich design and partly because of a large bomb/fuel pod that comprised the lower-half of the fuselage, the structure made up only 16.5% of the takeoff gross weight (TOGW) and only 14% of the maximum gross weight achieved later in flight refueling.

This lightweight airframe design brought with it significant structural maintenance problems. The Strategic Air Command once estimated the cost of operating two wings of supersonic B-58 aircraft equaled that of six wings of B-52s.

Of course, this was not all airframe maintenance. The B-58 avionics system consisted of 5000 vacuum tubes and transistors. The thin-sheet sandwich skin was, however, susceptible to in-service damage due to handling, walking, and punctures and required periodic time-consuming costly inspections.

According to Petrushka,¹⁰ General Dynamics Director of Structures in 1985, if the B-58 had not been retired early "it is fair to conjecture that the extreme maintenance problems with honeycomb sandwich could well have become the limiting life factor."¹⁰

Some recent record setting aircraft that utilized composite sandwich airframes include the following. 1) The graphite composite Hexcel honeycomb sandwich Voyager was employed by Richard Rutan and Jeana Yeager to accomplish their nine-day, nonstop unrefueled 25,000-mile flight around the world in 1987. The Voyager's takeoff weight was more than 10 times the structural weight. 2) The high-altitude Boeing-built uncrewed graphite/Kevlar[®] epoxy/Nomex honeycomb Condor has a 200-ft wing span with a 36.7 aspect ratio that weighs only 2 lb/ft² enabling it to set an altitude record of 66,980 ft (for piston powered aircraft) and to stay aloft for 2½ days in 1989.

Reference 11 indicates that a primary motivation for the development of the bonded honeycomb structure is the significant decrease in the number of parts, with the associated decreased fabrication cost, over mechanically fastened construction.

Minimizing fastener installation time and cost has been a desire of manufacturing engineers ever since the first all-metal airframes. Reference 12 indicates that the Curtiss-Wright Corporation, explored stitching of metal aircraft parts, during World War II, to reduce aircraft fabrication time associated with riveting and spotwelding. An automotive industry metal stitcher (Fig. 4) was adapted to airframe metal-to-metal and dissimilar material joining. Stitching and weaving is now being employed to create three-dimensional

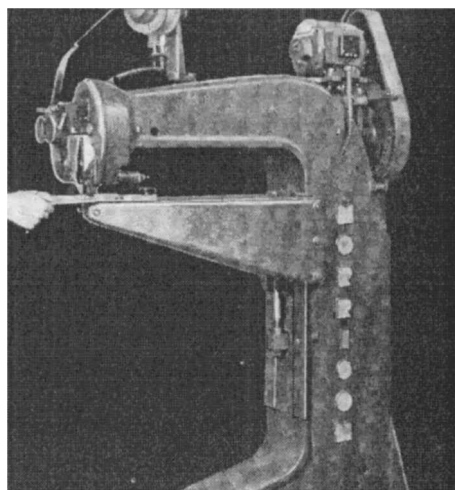


Fig. 4 Curtiss-Wright metal stitching machine.

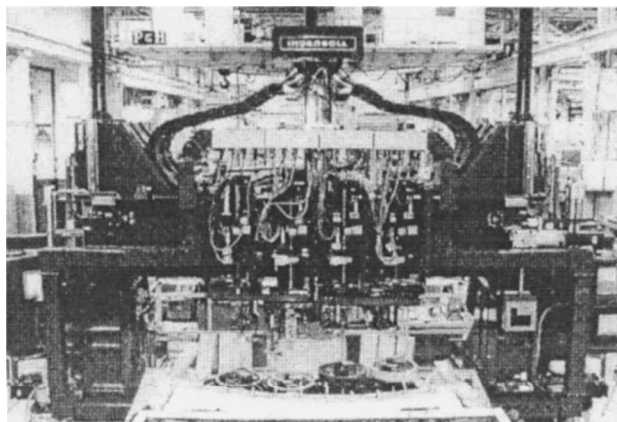


Fig. 5 Composite material stitching machine.

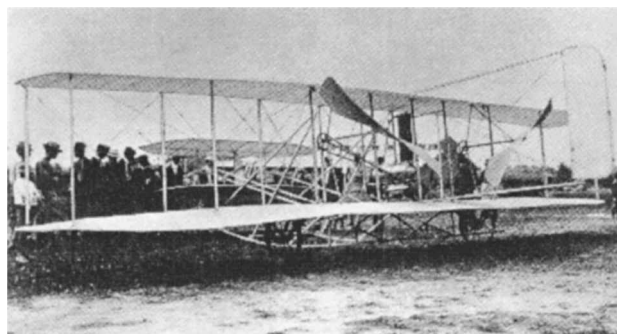


Fig. 6 Wright model A, delivered 7 September 1908.

carbon fiber preforms. [Such a stitching machine¹³ is funded by the NASA Advanced Composites Technology (ACT) program (see Fig. 5).] This machine developed by Ingersoll Milling Machine and Pathe technologies has four high-speed stitching heads capable of 800 stitches/min.

Materials

The first U.S. military aircraft (Fig. 6) employed a composite airframe (wood, wire, and fabric). The transition from wood and fabric composites to predominately metal construction in the United States took approximately 10 years. This is considerably less time than the present gradual transition to high modulus composites. This contention is supported by a review of the *Aeronautical Chamber of Commerce of America Aircraft YearBook* from 1921 to 1931.

By 1931, the aircraft yearbook identified the following four U.S. aircraft as employing stressed skin metal construction: Boeing Monomail, Thaden T-4, Northrop Alpha, and Consolidated Fleetster. (Although the Fleetster employed an all-metal monocoque fuselage initially the wing was of plywood construction; Ref. 14 indicates the aircraft was all metal by 1932.)

The first all-metal airplane, an integrally braced monoplane, was designed and constructed by Hugo Junkers in 1915. Junkers obtained a Deutsches Reich patent for an all-metal flying wing in 1910. In Ref. 15, he indicates that the wing for his initial sheet iron airplane prototype was a "supporting cover" concept, where all tensile, compressive, and shearing forces are taken up by the wing cover. Because the welded iron wing weight resulted in a poor airplane rate of climb, he changed the wing design in subsequent models, to "react bending moments with a more efficient frame or trestle of tubes."

The first smooth skin metal monocoque fuselage, patent number 1,557,855 was issued to Flavius E. Loudy in 1921 (see Fig. 7, from Ref. 16).

In December 1969,¹⁷ a lecture to the Royal Aeronautical Society of England titled, "The History of Metal Aircraft Construction," was given by Marcus Langley. In the prolog to this lecture, he indicated that his lecture was in some way an obituary of metal aircraft construction for the following reason: "Although, we shall still have

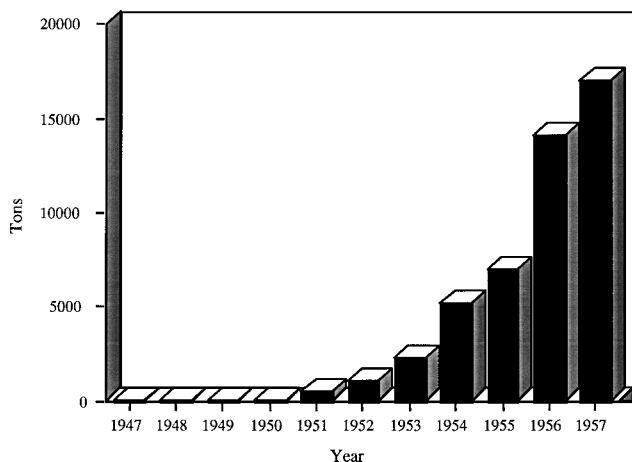


Fig. 8 U.S. production of titanium sponge.

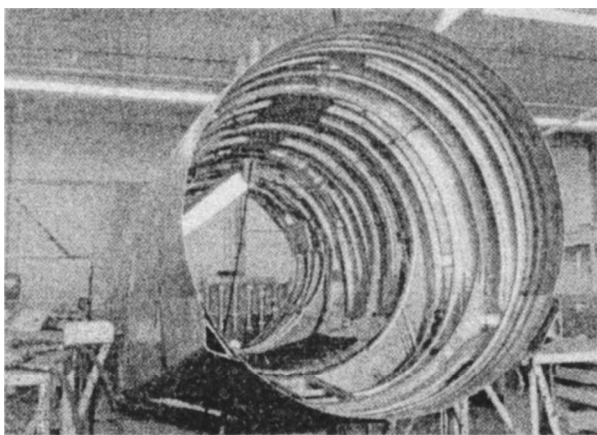


Fig. 9 Titanium aft fuselage in production at North American Aviation in 1954.

The history and early use of titanium was solidly wedded to the aerospace industry and the annealed alpha-beta alloy Ti 6Al-4V has been the workhorse of the industry.

This alloy has been utilized on aircraft from the B-52 to the F-22. Reference 21 indicates this specific alloy composition was first melted and evaluated in 1953, at IIT Research Institute, under a U.S. Air Force contract. The Mallory Sharon Titanium Corporation version of this alloy (MST 6Al-4V) was selected shortly thereafter (1954) for use in Pratt and Whitney's J-57 turbojet engine (disks, blades, and other parts) for the B-52.

The first commercial production of titanium, named after the Titans of mythology, began in 1946. Titanium was pushed into commercial production as a structural material, in unprecedented time by the combined efforts of industry and government to meet military requirements.

Figure 8 shows how rapidly titanium sponge (refined metal before melting into usable form) production was scaled up. In 1956, 90% of the titanium market was for military aircraft production. By 1980, less than 20% of aerospace grade was used for military aircraft. The majority of titanium sponge is processed into titanium dioxide pigment for use as filler in paint, paper, plastics, and rubber.

The use of titanium has been increasing, at the expense of both aluminum and composites, and will continue to increase in more unitized assemblies facilitated by combined superplastic-forming/diffusion-bonding welding and casting.

The most famous U.S. titanium airplane, the YF-12A/SR-71, first flew as the A-12 in 1962 and was fabricated from primarily beta-120 VCA alloy (Ti-13V-11Cr-3Al).

Johnson stated in Ref. 22 that "of the first 6000 B-120 pieces fabricated, we lost 95%." The material was described as being so brittle that if it fell off your desk it would shatter on the floor.

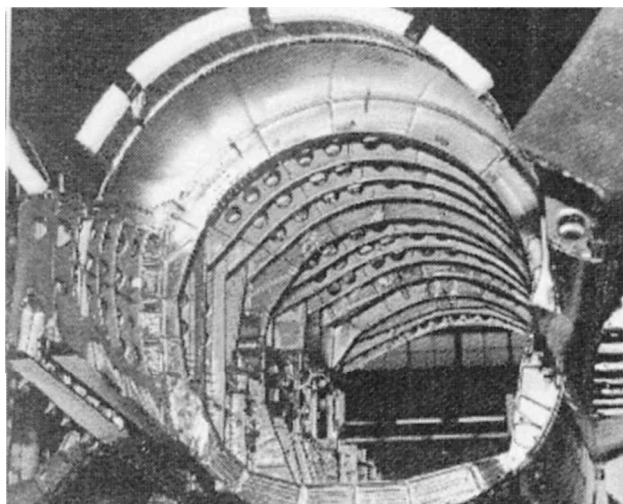


Fig. 10a F-15C/D conventional aft fuselage.

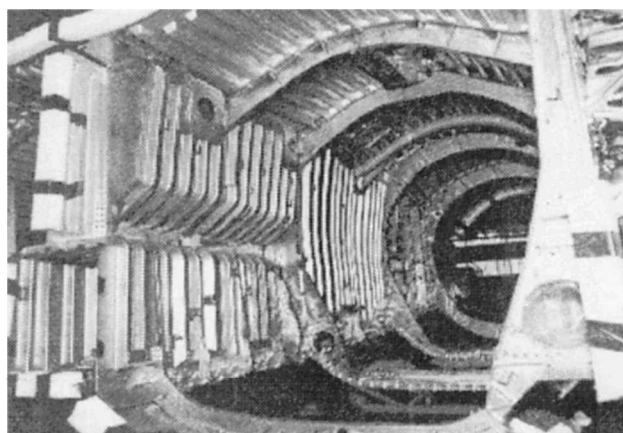


Fig. 10b F-15E SPF/DB aft fuselage.

The most widely used alloy is Ti-6Al-4V. This alloy is particularly amenable to fabrication by superplastic-forming/diffusion-bonding (SPF/DB) processes and, therefore, was the subject of a systematic well-planned research and development (R&D) thrust by the U.S. Air Force and U.S. Navy over a 15-year period from 1970 to 1985.

Reference 23 indicates that the use of SPF/DB titanium for the aft fuselage of the F-15E resulted in 726 fewer components and 10,000 fewer fasteners and achieved 15% weight savings over the C/D models (see Figs. 10a and 10b).

Actually, it has been large forgings and castings that have facilitated the creation of one-piece substructures. Figure 11 shows a Ti-6Al-4V F-22 aft-fuselage frame produced by Wyman-Gordon. The F-22 wing carry-through bulkhead is fabricated from the largest titanium forging, by surface area, to date (96 ft², 6560 lb). Four bulkheads in the midfuselage are made of titanium. The forward and aft boom structure on either side of the aircraft's empennage section are formed from integrally stiffened titanium isogrid panels that are electron beam welded to forged titanium frames. The wing attach fittings and rudder actuator support are hot isostatically pressed (HIP) titanium castings.

The A-6E composite wing rear spar is a 27-ft titanium forging, and large one-piece titanium bulkhead forgings are employed by the F/A-18 E/F aircraft.

The Bell-Boeing V-22 Osprey Engineering and Manufacturing Development aircraft (first flight 5 February 1997) used a one-piece titanium casting for the transmission adapter case stow ring that was previously 40 separate riveted components. This part serves as the primary support structure for the rotor system, proprotor gearbox, and engine and nacelle components. The Howmet Corporation indicates a premium-quality consistently homogenous component is

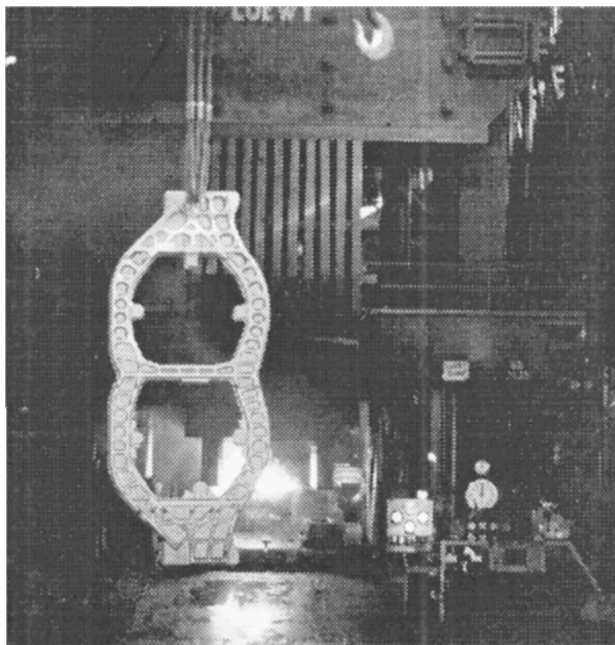


Fig. 11 F-22 aft-fuselage frame forging produced on Wyman-Gordon 50,000-ton hydraulic press.

achieved by the HIP processing so that allowables do not have to be reduced by conventional casting factors.

Recently RMI Titanium of Ohio developed a stronger, more damage tolerant alloy (Ti-6-22-22S) that is finding application on the F-22 joint strike fighter and X-33 reusable launch vehicle.

Timet Corporation alloy 10-2-3 is being used in the main landing gear and Timetal 21S for the nacelle cowl, plug nozzle, and Pratt and Whitney Aircraft engine components of the Boeing 777 aircraft. Titanium usage on Boeing aircraft has increased from 2% empty weight of the 737 to 8% of the 777. The McDonnell Douglas C-17 transport also utilizes alloy 10-2-3 for landing gear components.

The focus of titanium alloy development, however, has shifted from aerospace to industrial applications. New product forms are emerging rapidly. Titanium is growing in use for everything from golf clubs, skis, tennis rackets, bicycles, pots and pans, and jewelry to even hip and knee replacements. The kitchen sink cannot be far off.

Noting this trend toward increased titanium use, a 1991 *Advanced Materials and Processing* magazine article was titled "Titanium Staves Off Composites." In reality, titanium has grown in use partly because of its compatibility with composites both from a thermal expansion characteristic and resistance to galvanic corrosion when in contact with carbon epoxy.

Advanced Composites

The present generation of composite structures technology applied to the B-2, F/A-18E/F, V-22, and RAH-66 has been in development for 30 years. The present level of maturity is a result of a continued investment by the R&D structures and materials communities of all three services and NASA. No other class of material has received such high level of funding support for such a long time. Numerous composite structures built from the 1960s to 1980s verified composite structure advantages (primarily weight savings) leading to more extensive application of composite airframes in the 1990s when affordability became the major issue.

Table 2 is a summary of some of the programs initiated to foster the development and transition of composites. Although these initiatives were seldom adequately funded to complete all initially planned objectives, they nonetheless were able to sustain substantial funding for some limited period of time.

Production in the United States of high modulus fiber composite structures, commonly referred to as advanced composites, began with boron epoxy F-14 and F-15 horizontal stabilizers in the early

Table 2 Advanced composite technology programs

Agency	Acronym	Program
U.S. Army	ACAP	Advanced composite airframe program
NASA	ACEE	Aircraft energy efficiency
U.S. Air Force	DMLCC	Design and manufacture of low cost composites
NASA	ACT	Advanced composites technology
U.S. Navy	AV-8B	Composite structure development program
ARPA ^a	ACP	Affordable composites for propulsion
DARPA ^b	APMC	Affordable polymer matrix composites
DOD ^c /industry	CAI	Composites affordability initiative

^aAdvanced Research Projects Agency.

^bDefense Advanced Research Projects Agency.

^cDepartment of Defense.

1970s. The technology was fostered by the U.S. Air Force Boron Filaments and Composites Advanced Development Program initiated in 1964 as a result of a Project Forecast recommendation. Experimental carbon epoxy structures were flying in 1970, and carbon epoxy came to the forefront as the most cost-effective advanced composite material in the mid-1970s with production applications on the F-15, B-1, and F-16. In 1978, carbon epoxy was accepted by the Navy for F-18 and AV-8B primary wing box structures.

Table 3 is a sample of some of the early composite structure demonstrations. Table 3 consists of a list of composite structures for which a metal baseline weight was available. There have been so many composite structures built since these, and many more are currently in development, that any list is out of date before it is printed.

There were of course many other composite structures, some of which did not have a metal baseline or for which a metal counterpart would not even be practical. Some of those that come to mind are the Rockwell highly maneuverable advanced technology remotely piloted research vehicle and the Grumman X-29 forward swept wing demonstrator. Both of these designs exploited the advantageous aeroelastic characteristic of flexible composite wings.

The bulk of advanced composite material being used in flight in the United States today is fabricated from unidirectional tape consisting of AS-4 or IM7 carbon fiber in 3501 thermoset epoxy matrix prepregged by Hercules, Inc.

Although developed some time ago, the Slingsby T67 Firefly was selected in 1992 for the U.S. Air Force enhanced flight screener (T3A). The basic airframe started as a wooden construction that Slingsby redesigned as primarily a wet layup glass fiber polymer composite airframe.

Fiberglass-reinforced polymer construction has been employed for many years in the glider industry. It has been argued[†] that the Horton brothers of Germany created the world's first composite aircraft, the Ho Va, which began as a glider in 1936. The fuselage and wings for the first Ho V were fabric-covered D-tubes molded from paper-filled phenol resin. R. Horten noted that such molded plastic construction promised to reduce production time and cost.

The term molded reinforced plastic plane was being used by 1941 (see Ref. 24). Although nearly every form of material was tried as filler, resin-coated wood veneer strips and sheets (usually mahogany or spruce) were the most popular reinforcing agents. Impregnation by liquid phenolic- or urea-type resins was common.

Both Japan and Germany built highly successful fiberglass composite soaring planes in the 1950s. Several of these are described in Ref. 1.

The 42% by weight composite structure, Bell/Boeing Osprey V-22, first flew in 1989. The critical link between the blade and the rotor hub (the yoke) of the V-22 is a composite structure. The yoke carries the blade centrifugal and lifting forces, transmits engine torque, and permits lead-lag and flapping motion. Also each yoke arm can accommodate pitch changes.

The U.S. Air Force's latest fighter, the F-22 Raptor (first flight 7 September 1997) was the first aircraft to employ resin transfer

[†]Data available online at <http://www.nurflugel.com>.

Table 3 Composite structure weight savings

Component	Baseline weight, lb	Composite weight, lb	Weight savings, %
<i>Flight service components</i>			
Empennage			
F-111 horizontal stabilizer	1142	866	24
F-14 horizontal stabilizer	1005	825	18
F-15 horizontal stabilizer	527	395	25
F-5 vertical stabilizer	119	83	30
DC-10 vertical stabilizer	1005	834	17
L-1011 vertical stabilizer	858	642	25
B-737 horizontal stabilizer	262	204	22
Wings			
AV-8B wing	1143	949	17
F-18 wing	1843	1641	11
A-6 wing	6392	6400	0 ^a
(selective reinforcement)			
C-130 wing box	4800	4200	12.5
Fuselage			
UH-60 rear fuselage	444	399	10
AV-8B forward fuselage	229	171	25
(selective reinforcement)			
CH-53 Aft fuselage	1159	947	18
B-1 dorsal longeron	1485	829	44
Other			
C-5 slat	241	190	21
B-727 elevator	131	98	25
DC-10 rudder	91	67	26
L0-1011 aileron	140	107	23
F-15 speed brake	112	89	21
B-1 weapons bay door	147	129	12
F-5 flap	34	25	26
B-1 flap	87	73	16
B-1 slat	74	61	18
F-4 rudder	64	42	34
F-11 spoiler	20	17	15
Space shuttle doors	4150	3196	23
DC-9 nose cowl	24	13	46
F-16 landing gear door	53	42	20
A-7 speed brake	123	74	40
<i>R&D demonstration components</i>			
Wing			
F-15 wing	2155	1787	17
F-100 wing skin	616	475	23
Fuselage			
F-111 fuselage	625	510	18
CH-54 tail cone	464	397	14
YF-16 fuselage	572	451	21
F-5 fuselage	914	677	26
Other			
B-1 vertical stabilizer	658	539	18
B-1 horizontal stabilizer	3315	2844	14

^aLoad capability 18% increase.

molding (RTM) for composite part fabrication. RTM is used for over 400 parts, from inlet lip edges to sine wave wing spars. Both bismaleimide and epoxy parts are RTM processed. The number of parts made from thermoset composites is a 50/50 split between epoxy resin and bismaleimide (BMI). Exterior skins are all BMI. Thermoplastics make up about 1% of the airframe by weight. They are employed for the landing gear and weapons bay doors. Automated fiber placement technology is utilized to fabricate the F-22 composite horizontal stabilizers' pivot shafts. Overall, 25% of the airframe structural material is composites.

Helicopter rotor blade designers established an early position at the forefront of the development and application of advanced composite structures and continue to design to maximize their benefits.

A Vertol CH-47 boron/epoxy aft rotor blade was flight tested in 1969. Of course, glass fiber-reinforced blades were in development and even production several years before that.

Although weight reduction in helicopters is important, it has been their adaptability to complex aerodynamic shapes that has enabled composites to play a major role in helicopter structures. The concepts of hingeless and bearingless rotors were made practical by the

design flexibility of composites. Composite blades achieve virtually unlimited fatigue life.

Most composite applications came about as a result of improved performance at an acceptable cost. By the mid-1980s, the structural efficiency of composites was fairly well recognized throughout the aerospace industry. Emphasis then shifted to lowering development and production cost of composite assemblies, the goal being to achieve lower cost than competing aluminum construction. Expanded use will require achieving this goal, as well as projected long-term durability and supportability benefits.

The present emphasis on design to cost will continue facilitated by integrated product teams (IPTs) and computer-aided design tools. How well composite producibility and supportability issues are addressed in the future will determine the extent and the rate at which composite airframe applications will expand.

Years of experience with composite materials have also resulted in lessons learned. For example, delaminations were found in the wing skins and substructure of U.S. Marine Corps AV-8B and RAF UK-58 Harriers. Investigations revealed that these delaminations were caused by gaps between the skin and substructure that were not properly shimmed prior to fastener torque-up during assembly of the wings. To correct this problem, and prevent its occurrence in other composite aircraft production, the U.S. Navy now requires that liquid shimming be used to fill gaps between mating surfaces in composite structures. Additionally, closer dimensional tolerances are placed on mating surfaces to ensure a better fit.

The one projection made by many was that 50% or more of today's airframes would be made from composites. This has not happened for two reasons: 1) the cost delta for today's composites and 2) the present poor out-of-plane load reaction capability of laminated composite construction (and our limited ability to design to minimize this shortcoming).

Design Criteria

Up to the mid-1950s, the method for ensuring structural integrity was essentially the same as that employed by the Wright brothers in 1903. A stress analysis was substantiated by a static test to a load level greater than that expected in flight.

The method consists of applying a factor of safety to the flight loads and verifying the structure could sustain this load by testing a full-scale airframe. The factor of safety was developed to account for the following sources of variability²⁵: 1) uncertainties in loads, 2) inaccuracies in structural analysis, 3) variations in material properties, 4) deterioration during service life, and 5) variations in construction quality.

The aircraft yearbook in 1921 states: "The fatigue of metals or progressive failure from incipient cracking is the greatest bugbear of the designer." The Bureau of Standards was reporting flexural fatigue data on duralumin sheets as early as 1922. However, Ref. 1 indicates that the first mention of fatigue in government airworthiness regulations did not appear until 1945. The concept of metal fatigue goes back a long way to the failures of railway cars and locomotive axles in the 1840s. Reference 26 credits Wöhler of Germany in 1860 with the concept of designing for a finite fatigue life. In 1853, French engineers were inspecting axles of horse-drawn mail coaches for cracks and recommending their replacement after 60,000 km. However, Ref. 27 indicates that it was not until 1914 that sufficient test data were available to consider incorporating fatigue limits into aerospace structural steel specifications. In 1918, the first full-scale fatigue test of a large aircraft component was carried out in the United Kingdom at the Royal Aircraft Establishment.

Many papers were written in the 1940s predicting increases in airframe fatigue failures. The authors of Ref. 28 forecast increases in fatigue troubles would stem from the following trends that existed in 1943: 1) a drive toward higher cruising speeds, 2) the continuous increase in the ratio of useful load to gross weight, and 3) the increase in wing loading and gross weight plus an increase in service life necessitated by high initial cost.

Reference 28 provides stress-number of cycles (S-N) curves on the 17S and recommends designing on the basis of life expectancy.

The authors also recommend determining service loadings from statistical flight data recorded on existing aircraft but cautioned that such data are applicable only to airplanes of speed, wing loading, size, and mission similar to those in which the data were obtained.

The author of Ref. 26 indicates that Gassner of Germany had warned, as early as 1941, that if the higher static strength of the new aluminum alloy (7000-type) were taken advantage of a shorter fatigue life would result. One goal of the researchers of that time was to obtain sufficient data to be able to reduce factors of safety that resulted from ignorance of the strength of materials.

An International Committee on Aeronautical Fatigue was founded in 1951 at the suggestion of Plantema of The Netherlands. It was two U.K. Comet crashes in 1954 and a series of U.S. B-47 catastrophic accidents in 1958, however, that focused U.S. Air Force attention on structural fatigue and led to The U.S. Air Force Aircraft Structural Integrity Program (ASIP). This program adopted a fatigue methodology approach commonly referred to as safe-life. This approach was used in the development of U.S. Air Force aircraft in the 1960s, but was not adequate from the standpoint of addressing manufacturing and service-induced damage. Consequently, aircraft designed both prior to and subsequent to the safe-life method continued to experience premature failures. The U.S. Air Force ASIP was revised to include the incorporation of a damage tolerance/durability philosophy into the design process. Although, initially applied to the B-1A and modifications of the F-111, C-5A, and F-4, the damage tolerance/durability requirements were formally established in MIL-STD-1530A in 1975.

The U.S. Navy ASIP is similar. It requires fatigue life of the structure to be designed such that failure of a full-scale test article will not occur and that the structure will be free from any defects such as cracks, deformation, loss of modulus, disbonding, or fastener hole deformation and delamination when subjected to a minimum of two lifetimes.

Spurred on by joint service airframe requirements of the Joint Advanced Strike Technology program, the services have developed a joint service guide specification for aircraft structures.

All U.S. Air Force aircraft since the F-16 have been subject to durability/damage tolerance requirements. Each of the tests required by ASIP has served to identify deficiencies in structural design and analysis, resulting in modifications to the structure that provided a safer and more supportable airframe.

The full-scale airframe static, fatigue durability/damage tolerance tests are expensive, and therefore, there should be a reasonable expectation that they can, with minor design modifications, be accomplished successfully. This generally means conducting an extensive structural element and subcomponent test program in support of the ASIP. These tests (Table 4) address all of the critical load paths.

This type of building block program, that is, testing large numbers of coupons, elements, and components prior to full-scale hardware, has evolved as the most logical risk-reduction approach for new system airframe development. The consequences of a failure late in the development cycle of a system are too great to proceed any other way.

Table 4 Airframe design development tests

Aircraft	Elements tested
B-2	160,000 nonmetals, 1,450 metallic, 6 leading edge, 74 wing panels, 40 engine exhaust panels, 27 joints
C-17	6,000 coupons, 400 components
F-22	Allowables 14,500 composites, 5,300 metals Structural integrity 4,100 metals, 8,800 composites Reproducibility 80 full and subscale composite, 15 titanium structures
F/A-18 E/F	10,000 materials characterization/processing tests, 165 elements and components
V-22	9700 coupons, 550 elements and components

The opposite is true for advanced technology demonstrators (ATDs), which introduce technology through prototyping, thus accelerating transition of new technologies. Failure in an ATD program is more accepted as a lesson learned rather than a failure of the contractor and procuring agency.

Table 4 indicates that composite structures require more extensive design and certification testing than metals. The additional testing requirements add cost to the design allowables and design certification efforts. This was clearly identified in Ref. 29, published in November 1994, as a lesson learned.

In the case of composite structural assemblies, however, when the structure satisfies all static load conditions, fatigue is generally not a problem. The effects of moisture and temperature on design margins can be established at the coupon and subcomponent level with the full-scale component margins adjusted appropriately.

The one thing the described programs had in common was a substantial finite element analysis effort (both global and local detail models) to support test hardware design and to certify the airframe for adequate design margins. These programs demonstrate the importance of a thorough analysis effort coupled with a complete critical area design development test program to substantiate the design. It would be unwise and uneconomical to dispense with either.

Analysis and Design Techniques

The introduction of digital computers in the 1950s paved the way for the now emerging multidisciplinary design technologies applicable to the integrated design of a variety of engineering products including air and space vehicles. This section is a brief outline of the developments that led to such software systems as ASKA, STARDYNE, NASTRAN, ANSYS, ABAQUS, and ASTROS.

Before discussing the chronology and significance of structural analysis developments, it is appropriate to distinguish between two levels of analysis: 1) analysis of structural elements and 2) analysis of builtup structures.

Analysis of Structural Elements

Structural elements or components can be categorized into three types: line elements, surface elements, and solids. The analysis of such elements has been developed and documented over the last 150 years by Euler, Lagrange, St. Venant, and others. References 30 and 31 document the chronology of these developments. Over a dozen solid mechanics books by Timoshenko constitute a rich compendium of analysis methods for structural elements. The range and applicability of this continuum approach (the solution of differential equations) is, however, limited to very restricted cases of loading, boundary conditions, and element shapes. Such methods as Rayleigh-Ritz, Galerkin, and finite differences are approximations. These methods replace a continuum model by a discretized equivalent. The result is a set of algebraic equations that can be solved by digital computers.

Analysis of Builtup Structures

Builtup structures are simply constructed out of many structural elements joined together at their boundaries. The differential equation approach for the solution of builtup structures is intractable. As an alternative, a number of discretized procedures have been developed since the early 1900s. A structure is considered determinate if its internal forces can be solved by the force and moment equilibrium equations alone. Otherwise, it is considered an indeterminate system. Analyzing complex indeterminate systems was a daunting task before the advent of digital computers.

The force and displacement methods that emerged in the 1950s were a major breakthrough in structural analysis. They refer to the discretized model of the structure in which the continuum is replaced by a finite number of grid points. Each grid point is assumed to have six degrees of freedom (DOF) in space. These DOFs are forces and/or displacements. In the force method, the unknowns are the set of forces released to make the indeterminate structure determinate. Enforcement of compatibility conditions results in force-displacement relations connected by a flexibility matrix. In the displacement method, the unknowns are the displacements of the

grid points, and the applied forces are the known quantities. The two are connected by the stiffness matrix of the structure. Collectively the stiffness and flexibility (displacement and force) methods are labeled as matrix structural analysis. The six papers in Ref. 32 by Argyris and Kelsey provided a comprehensive outline of these methods in 1954. Matrix structural analysis developed along two distinct paths: force method and displacement method. Each has advantages and drawbacks in their application to complex structures.

The publication of the finite element concept by Turner et al.³³ in 1956 is a significant event in the development of automated structural analysis. The basic premise of the finite element formulation is to divide the continuum into small domains and view the total system as a summation of the small domains, called the finite elements. The stiffness of these elements can be generated independently with the total system stiffness matrix assembled by a summation, after the appropriate coordinate transformations. This procedure provided the necessary breakthrough for automated analysis by computers.

The pace of finite element analysis development was accelerated by the three matrix methods conferences sponsored by the U.S. Air Force Flight Dynamics Laboratory (AFFDL) and the Air Force Institute of Technology in 1965, 1968, and 1971.^{34–36}

In the 1960s, several government laboratories and aerospace companies initiated the development of large-scale structural analysis software. AFFDL sponsored the development of the FORMAT software system at Douglas Aircraft Company and the MAGIC software system at Bell Aerospace Company. FORMAT and MAGIC provided the motivation and impetus for the development of general-purpose structural analysis software pursued by NASA in 1964.

The combination of the NASA Goddard Research Center leadership, the Computer Sciences Corporation's system software expertise, and MacNeal and Swendler Corporation's solution experience of practical problems produced the software system called NASTRAN. NASTRAN was first released in 1968. The commercial version of NASTRAN was started in 1972 under the name of MSC/NASTRAN. It has emerged as truly general-purpose software by making the model input independent of the details of the mathematical operations internal to the software. It now contains extensive nonlinear analysis, heat transfer, aeroelasticity, and thermal analysis modules. A more complete discussion of this development may be found in Ref. 37. It in turn provided the impetus for the development of such programs as the structural analysis programs (SAP) series, ANSYS, and ABAQUS.

In 1960, Lucien Schmit proposed coupling finite element analysis and mathematical programming methods to accomplish structural design optimization. The optimization problem is stated as a minimization or maximization of an objective function subjected to a set of behavioral and/or manufacturing constraints. Three basic elements of an optimization problem are 1) definition of a performance or objective function, 2) definition of a set of constraints, and 3) identification of the variables that define the functions. The variables define an n -dimensional space in which the search for the optimum can be carried out by various linear and nonlinear programming methods. There are a variety of gradient and nongradient methods available to carry out this search for the optimum. Reference 38 gives a comprehensive review of these methods and software programs.

The scope of structural optimization expanded into multidisciplinary design optimization (MDO) in the 1980s and 1990s. MDO is defined here as an optimization problem where the constraints and/or objective functions are derived from more than one discipline. In the context of airframe design optimization, the constraints and the objective functions are coming from static and dynamic aeroelasticity, such as lift and control surface effectiveness, flutter, divergence, stresses, displacements, frequencies, and possibly from electromagnetics as well. There are now a number of commercial programs available for MDO. ASTROS, ELFINI, LAGRANGE, NASTRAN, and GENESIS are some examples. These software developments also spawned extensive development in pre- and post-processing software. Some examples are PATRAN, IDEAS, and HYPERMESH.

The finite element based computer-aided design tools available today not only improve the design team's productivity, but facilitate

Table 5 Concurrent engineering teams

Aircraft	Number, IPTs
Lockheed F-22	84 (divided into several tiers)
Boeing/Bell V-22	72
McDonnell/Northrop F/A-18E/F	407
General Electric F414	46 secondary, 8 primary integrated concurrent engineering design/development teams
Pratt and Whitney F-119	100

exploration of several design concept options and assessment of the design concept's sensitivity to design modifications and, more important, their impact on system cost.

We have evolved from aerospace companies having their own proprietary finite element programs to commercial finite element software systems for integration of the finite element method into multidisciplinary tools capable of automated optimum design in a concurrent engineering environment.

The one area that can be considered as having undergone a revolutionary change in a relatively short period of time is the application of CAD/CAM and computer-aided engineering tools. Automated design tools implemented by integrated product development teams have truly revolutionized the design process.

Concurrent engineering facilitated by computers is providing these design/build teams with the disciplines necessary to design, tool, and manufacture major structural assemblies. Examples of such teams are given in Table 5.

For those of us who have watched the slide rule replaced by the computer, the drafting table replaced by workstations, blueprints replaced by digital data representations, and physical mockups replaced by electronic models, it has truly been revolutionary. Concurrent engineering implemented by integrated product teams supported by computer-aided design tools has brought to the forefront a more balanced design process. Design teams are able to integrate the sometimes conflicting requirements for increased performance, affordability, maintainability, and survivability.

Future

Having said that aircraft structural design is evolutionary, not revolutionary, does not mean that there has not been specific technologies that have had significant impact in the past and others that are presently in an early stage of development that will have profound impact in the future. Of the technologies currently under development, there are three areas that offer the potential for revolutionary change to aerospace structures.

These areas are multifunctional structures, simulation-based prototyping, and affordable composite structures. These technologies have the potential to produce step increases in airframe efficiency and functionality.

Multifunctional Structures

Multifunctional structures include concepts that extend airframe functionality to perform tasks beyond load reaction to increase survivability, lethality, and aero- and thermal efficiency and to reduce manufacturing cost while maintaining or improving reliability, supportability, and reparability. Candidate technologies include conformal load bearing antennas, integral heat exchangers, fluidic jets for flight control and thrust vectoring, embedded electro-optical sensors, and defensive shields for high-power lasers and microwaves.

Multifunctional structures may contain actuators and sensors that will allow them to alter their mechanical state (position or velocity) and/or mechanical characteristics (stiffness or damping).

Benefits of such structures include aeroelastic control, load alleviation, and elimination of detrimental dynamic oscillations at reduced structural weight while simultaneously achieving a structural integrity equivalent to present safety requirements.

Multifunctional structures are in an early stage of development, but already benefits can be foreseen in reduced life-cycle cost and reduced direct operating cost through improvements in both

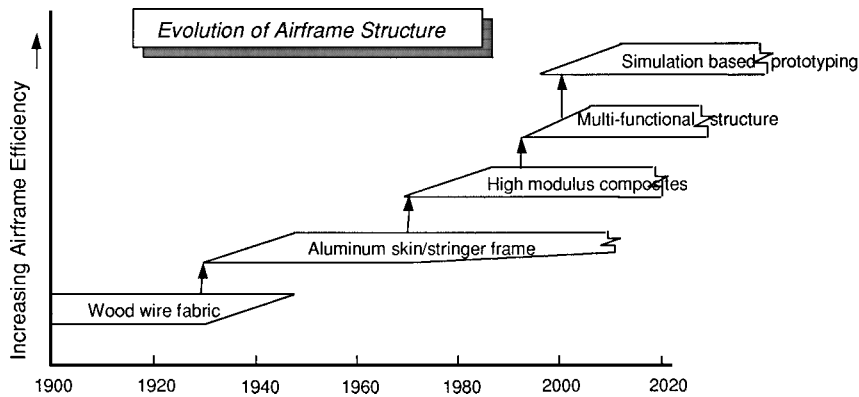


Fig. 12 Step functions in airframe efficiency.

performance and maintainability. Active/adaptive structures, structure health monitoring, and structure/avionics integration are three areas presently being pursued.

There is a potential to reduce inspections on both new and repaired airframes, thereby reducing maintenance costs. Eventually, multi-functional structures are expected to develop to the point where they can facilitate on-demand and in situ monitoring of damage. Once they become reliable enough, costly airframe teardown inspections need only be performed when there is a fault indication.

All three elements, sensing, processing, and actuation, must be supported and matured simultaneously before the stepwise improvement in airframe efficiency shown in Fig. 12 is realized. A multi-functional airframe that integrates antenna functions and electronic countermeasures is a future step increase in technology with significant benefits for both air and space structures.

The concept of a structure with the capability of sensing and automatically responding to its environment is one which offers the potential of extremely attractive advantages in the operation of structures in any environment.

Simulation-Based Prototyping

Solid modeling coupled with feature-based design software and advanced visualization technology is already enabling the designer to change design variables and to evaluate the effect of these changes on the response characteristics of the structure in real time. It has become commonplace to display stress contours, deformations, and vibration mode shapes in computerized color graphical depictions for highlighting critical areas.

ASTROS is an example of a tool that has been developed for facilitating integrated product design. ASTROS provides a mechanism for effective communication across different disciplines, including aerodynamics, flight controls, and electrodynamics. In the future, there will be a system of design tools that will facilitate virtual prototyping and enable simulation of advanced technologies and configurations before physical flight.

Near-term projected applications of simulation-based prototyping include cockpit design, maintainability assessments, and more cost-effective training. More relevant to the airframe developer is the potential to explore human interaction with the design before it is manufactured.

Alternative configurations can be explored relative to their ease of manufacture and ease of assembly. With the capability to immerse the designer, the pilot, and/or maintainer in the design, customer familiarity with the product can begin before it is produced.

In the concurrent engineering arena CAD/CAM software will do more than facilitate communication; it will be applied to both design of subsections and assemblies. Design-to-build team members will be able to electronically interact to modify the same digital model. Virtual collaboration engineering already exists for true integrated product and process development and real-time visualization and evaluation of design concepts and manufacturing processes in a seamless simulation environment. Many more alternative structural layouts will be able to be explored in the conceptual design phase.

Shared databases will enable the design data to pass directly to numerical controlled programming.

New powerful microprocessors will enable logistics personnel with laptops to conduct structural health monitoring and, supported by knowledge-based expert systems and neural networks, to evaluate the significance of damage on the life of the system.

Affordable Composite Structures

Advanced composite structures can facilitate a high degree of subsystem integration because their mechanical, thermal, and electromagnetic properties are tailorable and amenable to embedded sensors, actuators, and subsystems.

Composites are becoming cost effective in subelement areas where they have not been in the past. Rapid progress in textile subelements fabricated by resin film infusion and RTM of braided and woven preforms is being made. Fuselage frames and cutout reinforcements are near-term applications. Because textile composites provide integral reinforcement in the Z direction, significant improvements in intralaminar and interlaminar strength can be obtained to react and to transfer out-of-plane loads. These advantages should offset the disadvantages of lower stiffness and compression strength for braided and woven composites vs laminates.

The potential payoff of applying textile technology to sandwich structures will allow elimination of the skin-to-core adhesive bond problems. Because there is an integral link between upper and lower face sheets, there is no debonding. Impact damage is minimized because through the thickness fibers serve to block delamination growth and, thereby, localize damage.

Another approach to improving the out-of-plane properties of laminated composite structure is Z-pinning technology. Z pinning has been developed by the Aztex Corporation in cooperation with the U.S. Air Force Research Laboratory, the U.S. Naval Air Warfare Center and airframers.

The technology introduces reinforcing pins through the thickness. The pins provide increases in pull-off loads and offer a mechanical interlocking capability to inhibit crack propagation and provide a fail-safe linkage if a crack initiates.

Z-pinning technology uses an ultrasonic insertion device to press discrete pins into composite laminates with a handheld or automated insertion capability. The U.S. Air Force and Navy are supporting programs to characterize the structural and cost benefits of this technology. Specific focus has been directed at understanding how the technology can be used to modify failure criteria in composites, enhance ballistic survivability, and reduce cost through the elimination of fasteners.

Electron-beam (E-beam) curing offers great potential for lowering composite structure processing costs. Cationic epoxy resin composite parts can be nonautoclave cured in minutes. In the electron beam process, the electron's kinetic energy is deposited directly in the material volume rather than by surface heating and thermal diffusion. Both aircraft and space vehicle structures are being produced by this method of processing. Examples are a 14-in.-diam 3-ft-long integral fuel tank for the U.S. Army's Longflog tactical missile by

Oak Ridge National Laboratory and an Aerospatiale filament wound rocket motor case. The latter program did not employ resins or processing techniques required to produce structures with the properties and quality required of airframes. It did demonstrate the feasibility to produce structures limited in size only by the facilities required for shielding E-beams. At its present stage in development, E-beam processing technology is far from mature and has to be characterized as high risk but with high potential to reduce processing costs.

Compression strain allowables after impact still design most composite structures. However, design concepts based on hybrids of glass and graphite and the use of textile preforms are showing the potential to eliminate durability/damage tolerance as a design driver, for many fuselage structural members. The importance of this is significant in light of the damage tolerance durability issues of present metallic structure.

Composite airframe applications will continue to grow at the steady pace of the past. A major increase in the use of composites will be in the automobile industry and civil infrastructure. Because of the magnitude of these applications, lower cost composite materials will become available for aerospace use. Also the emphasis on lower cost airframes will encourage use of innovative design that exploits low-cost manufacturing techniques and up-front system arrangements that allow optimum load paths. The combination of these two developments will fundamentally shift the airframe cost vs weight curve.

The design optimization of composites has already facilitated aeroelastic tailoring, whereby coupled bending and torsional deformations are employed constructively to improve aerodynamic efficiency. The integration of computational structural mechanics with other disciplines such as fluid dynamics and controls can enable the implementation of adaptive structures with multifunctional capabilities. This will require the maturing of multidisciplinary design tools with the ability to analyze control-structure interactions.

Such design tools will enable us to do a better job of solving the problems that nature has already solved. In 1845, Foucault observed the following.³⁹

Man made machines have a great number of parts entirely distinct one from the other which only touch each other at certain load transfer points. In animals, all the parts adhere together; there is a connection of tissue between any two given parts of the body. This is rendered necessary by the function of nutrition.

Simulation-based prototyping will provide the mechanism by which these new design concepts can be developed and tried out in a low risk but yet realistic environment. The following vision of the authors of Ref. 40 will then be reality. "A Virtual Demonstration/Design process which enables technology validation in virtual space with user confidence and acceptance. In other words, all aspects of modeling and simulation can be developed to the point that a technology can be developed and matured by analysis."

Conclusions

If airframes for future systems are established at the conceptual level on the basis of historical trends, as has been done in the past for aircraft, then basic approaches to react external loads, load path definition, and adjacent structural member joining will be accomplished in the same manner as the last 60 years, that is, the riveted skin/stringer/frame concept will be perpetuated.

Today's 165-ft wing span, 585,000-lb TOGW, C-17 transport utilizes the same basic aluminum stressed skin 3-spar multirib structure developed for the 1935 DC-3 95-ft wing span, 24,000-lb TOGW transport.

The significant advancement in structural efficiency required for affordable space systems will require breaking from the skin/stringer/frame concept mold. Employing new-engineered materials such as advanced composites and advanced alloys in existing structural concepts does not exploit their full potential.

Multifunctional structure design is leading the way to new innovative concepts as revolutionary as Northrop's idea of utilizing the wing covers to carry bending loads.

Adaptive structures capable of active load control, compensating for damage, or improving aerodynamic efficiency are facilitated by multifunctional structures and in turn are an enabling technology for adaptive aircraft. The development of multifunctioning adaptive structures exploiting engineered material capabilities should be the forcing function to break from the traditional skin/stringer/frame mold. Although still in an early development stage, design synthesis and optimization tools are being developed that can graphically display stress contours, deformations, and mode shapes for many structural arrangements. This results in more efficient structural member placement.

Engineered materials and tailored adaptive structures will not in the future be buzzwords, but rather enabling technology for more structurally efficient/affordable airframes.

Wilbur Wright, 13 May 1900, noted "It is possible to fly without motors, but not without knowledge and skill. This I conceive to be fortunate, for man, by reason of his greater intellect, can more reasonably hope to equal birds in knowledge, than to equal nature in the perfection of her machinery."

At the 15th National Space Symposium 5-8 April 1999, Goldin, NASA Administrator, indicated that NASA was looking for biologically inspired solutions in just about everything NASA does. He described the lowly cockroach as follows:

Its brain is much simpler than the human brain, yet it is able to operate a six-legged transporter mechanism; operate light and thermal sensors; operate gradient detectors such as a rapid change in light levels; deploy escape mechanisms; control a survival system (lays eggs before dying when poisoned); and has food search capabilities. We have almost no clue to programming such a complex device (and have it regenerate itself).

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